

New fund launch

# Manulife Shariah India Equity Fund

The *first India-focused*  
Islamic equity fund in Malaysia



India is one of the largest and fastest growing economies\* in emerging markets.



The Fund provides direct access to investment in the India Shariah market.

\*Source: Bloomberg, 31 August 2021. The above information may contain projections or other forward-looking statements regarding future events, targets, management discipline or other expectations. There is no such assurance that such events will occur, and the future course may be significantly different from that shown here.



## Sector specific opportunities in India<sup>1</sup>

### Consumer

- Strong consumer market
- Rural consumption growth

### Industrial

- Exposure to low end manufacturing
- Potential for localisation & import substitution

### Technology

- Leader in outsourced IT services

### Real estate

- Urbanisation growth

### Energy<sup>2</sup>

- Renewable energy push
- Clean, affordable & reliable energy

### Healthcare<sup>3</sup>

- Growth in pharmaceuticals
- Largest provider of generic medication globally

<sup>1</sup> Source: Manulife Investment Management, July 2021.

<sup>2</sup> India Brand Equity Foundation: Renewable Energy Industry in India, 4 October 2021: <https://www.ibef.org/industry/renewable-energy.aspx>

<sup>3</sup> India Brand Equity Foundation: Indian Pharmaceutical Industry, 4 October 2021: <https://www.ibef.org/industry/pharmaceutical-india.aspx>

For illustrative purposes only. Not an exclusive list for investment opportunities.



## Favourable demographics

**Population<sup>4</sup>:**  
1.38 billion  
Rank<sup>4</sup>: No.2

**Gross domestic product (GDP)<sup>5</sup>**  
US\$3.05 trillion  
GDP per capita<sup>5</sup>: US\$2,191

**Total area, sq km<sup>4</sup>:**  
2,973,190 sq km

**Median age<sup>6</sup>:**  
28.4 years

Sources:

<sup>4</sup> <https://www.worldometers.info/world-population/population-by-country/>. As at December 2020.

<sup>5</sup> [https://en.wikipedia.org/wiki/Economy\\_of\\_India](https://en.wikipedia.org/wiki/Economy_of_India). As at April 2021.

<sup>6</sup> <https://www.statista.com/statistics/254469/median-age-of-the-population-in-india/>. As at December 2020.



## Potentially the next global manufacturing powerhouse

### India's push for manufacturing

'Make In India' initiative<sup>7</sup> – To transform India into a global business hub.

Infrastructure development to attract global multinational corporations to set up manufacturing units.

Fuelled by globally competitive wages & ample supply of young workforce.

Source:

<sup>7</sup> Source: Make In India, 2021 - <https://www.makeinindia.com/about>

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