



Manulife
Investments

*Returns.
Awards.
Repeat.*



Manulife IM (Malaysia)
recognised with a staggering
7 prestigious awards
at the LSEG Lipper Fund
Awards Malaysia 2025.





Manulife
Investments



**LSEG Lipper
Fund Awards
Malaysia
2025 Winner**

**Best Equity
Malaysia
Income Fund**

Over 10 Years,
Malaysia Islamic
Funds

Manulife Investment Al-Fauzan

Key fund highlights:



Steady income generation potential

The Fund focuses on high-dividend-yielding stocks, offering investors an attractive and reliable income stream. With an average distribution yield of 6.6% from 2016 to 2024, the Fund could potentially provide investors with a consistent income flow.



Best of both worlds – growth & income

In addition to high-dividend-yielding stocks, the Fund invests in potential dividend yielders – companies experiencing growth and are poised to become lucrative dividend-yielding stocks as their earnings and cash flow strengthen. This strategy provides the best of both worlds for investors seeking growth and income opportunities.



Capture regional investment opportunities

The Fund recognises the significance of geographical diversification, granting us the flexibility of investing up to 25% of its net asset value in stocks within the Asia-Pacific region to capture investment opportunities, regionally.



Proven track record of strong investment performance

The Fund has a history of strong investment performance, which is evident of the effectiveness of our robust investment process.

Total net returns for period ending 31 December 2024 (%)

| YTD | 3 Years | 5 Years | 10 Years |
|-------|---------|---------|----------|
| 18.24 | 16.57 | 50.84 | 60.55 |

Source: Lipper. Past performance is not necessarily indicative of future performance. The performance is calculated on NAV-to-NAV basis.



Anchored by long-term key investment themes

The Fund's current focus is on companies that will benefit from key investment themes centred around increasing FDI leading to higher domestic activities, tech/digitalisation and climate change – sectors that will help in navigating the ever-evolving market landscape more effectively.

The above information may contain projections or other forward-looking statements regarding future events, targets, management discipline or other expectations. There is no assurance that such events will occur, and the future course may be significantly different from that shown here.



Manulife
Investments



**LSEG Lipper
Fund Awards
Malaysia
2025 Winner**

**Best Mixed
Asset MYR
Balanced –
Malaysia Fund**

Over 5 Years,
Malaysia Provident
Funds & Malaysia
Islamic Funds

Manulife Investment Al-Umran

Key fund highlights:



Stability through strategic diversification

Emphasising stability, the Fund provides a comprehensive solution for investors seeking a diversified portfolio of Shariah-compliant investments. Through a strategic blend of Shariah-compliant stocks and sukuk, the Fund aims to enhance stability, minimise risk, and optimise potential returns for investors.



Maximising growth & income potential

Embrace the dual benefits of growth and income with our meticulously crafted portfolio of Shariah-compliant stocks and sukuk. This strategic fusion not only presents lucrative growth opportunities but also ensures a stable and consistent income stream for investors.



Proven track record of strong investment performance

The Fund has a history of strong investment performance, showcasing the effectiveness of our meticulous investment process. This track record highlights our commitment to delivering consistent returns and value to our investors.

Total net returns for period ending 31 December 2024 (%)

| YTD | 3 Years | 5 Years | 10 Years |
|-------|---------|---------|----------|
| 17.16 | 19.32 | 44.38 | 68.42 |

Source: Lipper. Past performance is not necessarily indicative of future performance. The performance is calculated on NAV-to-NAV basis.



Anchored by long-term key investment themes

The Fund's current focus is on companies that will benefit from key investment themes centred around increasing FDI leading to higher domestic activities, tech/digitalisation and climate change – sectors that will help in navigating the ever-evolving market landscape more effectively.

The above information may contain projections or other forward-looking statements regarding future events, targets, management discipline or other expectations. There is no assurance that such events will occur, and the future course may be significantly different from that shown here.



Manulife
Investments



**LSEG Lipper
Fund Awards
Malaysia
2025 Winner**

**Best Equity
Malaysia
Small & Mid
Cap Fund**

Over 5 Years,
Malaysia Islamic
Funds

Manulife Investment Shariah Progress Plus* Fund

*The word "Plus" is used in the fund's name as the fund has a similar investment strategy as Manulife Investment Shariah Progress Fund with a wider universe via exposure to the Asia Pacific region.

Key fund highlights:



Outstanding growth potential

With an emphasis on growth and valuation, the Fund provides investors outstanding upside in growth potential by investing in a diversified portfolio of Shariah-compliant small-to medium-sized public-listed companies.



Discovering hidden gems

The Fund looks for opportunities outside of the FBMKLCI, allowing investors to get in on the ground floor with up-and-coming Shariah-compliant companies – companies that are relatively smaller in size and younger in age, which have been identified as structural growth winners.



Capture regional investment opportunities

The Fund recognises the significance of geographical diversification, granting us the flexibility of investing up to 30% of its net asset value in Shariah-compliant stocks within the Asia-Pacific region to capture investment opportunities, regionally.



Proven track record of strong investment performance

The Fund has a history of strong investment performance, showcasing the effectiveness of our meticulous investment process. This track record highlights our commitment to delivering consistent returns and value to our investors.

Total net returns for period ending 31 December 2024 (%)

| YTD | 3 Years | 5 Years | Since Inception |
|-------|---------|---------|-----------------|
| 20.16 | 18.90 | 90.89 | 97.08 |

Source: Lipper. Past performance is not necessarily indicative of future performance. The performance is calculated on NAV-to-NAV basis.



Anchored by long-term key investment themes

The Fund's current focus is on companies that will benefit from key investment themes centred around increasing FDI leading to higher domestic activities, tech/digitalisation and climate change – sectors that will help in navigating the ever-evolving market landscape more effectively.

The above information may contain projections or other forward-looking statements regarding future events, targets, management discipline or other expectations. There is no assurance that such events will occur, and the future course may be significantly different from that shown here.



Manulife
Investments



**LSEG Lipper
Fund Awards
Malaysia
2025 Winner**

**Best Equity
Asia Pacific
ex Japan
Fund**

Over 10 Years,
Malaysia Islamic
Funds

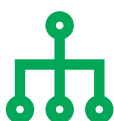
Manulife Investment Shariah Asia-Pacific ex Japan Fund

Key fund highlights:



Maximising long-term capital appreciation

The Fund is committed to maximising long-term capital appreciation by strategically investing in Shariah-compliant equities and Shariah-compliant equity-related securities of companies within the Asia-Pacific ex Japan region.



Expert research & analysis

Our Fund's seasoned Portfolio Managers and analysts, in collaboration with local on-the-ground investment professionals, conduct thorough research and analysis, uncovering valuable investment opportunities within the Asia-Pacific region.



Diversified portfolio across geographies and sectors

With the flexibility to invest up to 98% of its net asset value in Shariah-compliant stocks within the dynamic Asia-Pacific region, the Fund aims to capture the most attractive risk-reward profiles.



Proven track record of long-term investment performance

The Fund has a history of long-term investment performance, showcasing the effectiveness of our meticulous investment process. This track record highlights our commitment to delivering consistent returns and value to our investors.

Total net returns for period ending 31 December 2024 (%)

| YTD | 3 Years | 5 Years | 10 Years |
|--------|---------|---------|----------|
| (5.91) | (8.88) | 19.65 | 65.76 |

Source: Lipper. Past performance is not necessarily indicative of future performance. The performance is calculated on NAV-to-NAV basis.

The above information may contain projections or other forward-looking statements regarding future events, targets, management discipline or other expectations. There is no assurance that such events will occur, and the future course may be significantly different from that shown here.



Manulife
Investments



**LSEG Lipper
Fund Awards
Malaysia
2025 Winner**

**Best Mixed
Asset MYR
Flexible Fund**

Over 10 Years,
Malaysia Islamic
Funds

Manulife Investment-HW Shariah Flexi Fund

Key fund highlights:



Dynamic and flexible asset allocation

The Fund has the flexibility to switch to equities when the stock market is bullish and to switch to bonds and/or money market instruments when the stock market is bearish. At any one time, the asset mix may also comprise all asset classes.



Shariah-compliant investment

The Fund invests solely in Malaysia Shariah-compliant equities and equity-linked instruments with a focus on those that exhibit above-average earnings growth, have a leading competitive position and show potential for delivering superior returns.



Focusing on a quality strategy

The Fund will continue to maintain a quality strategy, mainly focusing on large-cap space. Stock selection will be on bottom-up basis, with preference for companies with strong balance sheets and earnings clarity.

Total net returns for period ending 31 December 2024 (%)

| YTD | 3 Years | 5 Years | 10 Years |
|------------|----------------|----------------|-----------------|
| 32.15 | 20.86 | 64.04 | 87.74 |

Source: Lipper. Past performance is not necessarily indicative of future performance. The performance is calculated on NAV-to-NAV basis.

The above information may contain projections or other forward-looking statements regarding future events, targets, management discipline or other expectations. There is no assurance that such events will occur, and the future course may be significantly different from that shown here.



Disclaimer: The award herein is granted by LSEG Lipper with whom we are not related to.

The LSEG Lipper Fund Awards, granted annually, highlight funds and fund companies that have excelled in delivering consistently strong risk-adjusted performance relative to their peers. The LSEG Lipper Fund Awards are based on the Lipper Leader for Consistent Return rating, which is an objective, quantitative, risk-adjusted performance measure calculated over 36, 60 and 120 months. The fund with the highest Lipper Leader for Consistent Return (Effective Return) value in each eligible classification wins the LSEG Lipper Fund Award. For more information, see lipperfundawards.com. Although LSEG Lipper makes reasonable efforts to ensure the accuracy and reliability of the data contained herein, their accuracy is not guaranteed by LSEG Lipper.

The above information has not been reviewed by the Securities Commission Malaysia (SC) and is subject to the relevant warning, disclaimer, qualification or terms and conditions stated herein. Investors are advised to read and understand the contents of the Master Prospectus dated 3 January 2023 and its First Supplemental Master Prospectus dated 20 October 2023; Master Prospectus dated 15 May 2023 and its First Supplemental Master Prospectus dated 20 October 2023, its Second Supplemental Master Prospectus dated 12 February 2025 and all the respective Product Highlights Sheet(s) (collectively, the "Offering Documents"), obtainable at our offices or website, before investing. The Offering Documents have been registered with the SC, however the registration with the SC does not amount to nor indicate that the SC has recommended or endorsed the product. There are risks involved with investing in unit trust funds; wholesale funds and/or Private Retirement Schemes. Some of these risks associated with investments in unit trust funds; wholesale funds and/or Private Retirement Schemes are interest rate fluctuation risk, foreign exchange or currency risk, country risk, political risk, credit risk, non-compliance risk, counterparty risk, target fund manager risk, liquidity risk and interest rate risk. For further details on the risk profile of all the funds, please refer to the Risk Factors section in the Offering Documents. The price of units and income distribution may go down as well as up. Investors should compare and consider the fees, charges and costs involved. Investors are advised to conduct own risk assessment and consult the professional advisers if in doubt on the action to be taken.

Manulife Investment Management (M) Berhad Registration No: 200801033087 (834424-U) (hereinafter referred to as "Manulife IM (Malaysia)") is a wholly owned subsidiary of Manulife Holdings Berhad and holds a Capital Markets Services License for fund management, dealing in securities restricted to unit trusts, dealing in private retirement schemes and financial planning under the Capital Markets and Services Act 2007. Manulife IM (Malaysia) operates under the brand name of Manulife Investment Management which is the global wealth and asset management segment of Manulife Financial Corporation. Information posted herein is intended for the exclusive use by the recipients who are allowed to receive it under the applicable laws and regulations of the relevant jurisdictions. Certain information in this post may contain projections or other forward-looking statements regarding future events, targets, management discipline, estimates or other development trends of financial markets. There is no assurance that such events will occur, and actual results may be significantly different from what is contained herein.

Information contained herein has been obtained and/or derived from sources believed to be reliable, Manulife IM (Malaysia) makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this information or any information contained in third party website linked to this post. Neither Manulife IM (Malaysia) or its affiliates, nor any of their directors, officers or employees shall assume any liability or responsibility for any direct or indirect loss or damage or any other consequence of any person acting or not acting in reliance on the information contained herein. Investment involves risk, including the loss of principal. Investors should rely on their own evaluation to assess the merits and risk of the investment. In considering the investment or the information provided, investors who are in doubt as to the action to be taken should consult their professional adviser. The information provided herein is for information purposes only and should not be construed as and shall not form part of an offer or solicitation to buy or sell any unit trust funds/ wholesale funds/ private retirement schemes. Information contained herein may subject to change without prior notice and may not be reproduced, distributed or published by any recipient for any purpose.