

# News Release

For Immediate Release  
13 November 2023

## Manulife Investment Management (M) Berhad Launches Manulife Global Perspective Fund to Tap New Growth Opportunities Worldwide

**Kuala Lumpur – Manulife Investment Management (M) Berhad** (‘Manulife’) announced today the launch of the Manulife Global Perspective Fund (the ‘Fund’). The Fund is a retail feeder fund that invests into Capital International Fund – Capital Group New Perspective Fund (LUX) (the “Target Fund”), a global equity strategy which invests across a spectrum of multinational companies to pursue opportunities of global transformational changes. The investment objective of the Target Fund is to achieve long-term growth of capital by investing in companies located around the world, including emerging markets.

The Target Fund is part of Capital Group's New Perspective Strategy<sup>1</sup> which has a 50-year track record of identifying and investing in established and early-stage multinationals benefiting from changing global trade patterns.

**Jason Chong, CEO, Manulife Investment Management (M) Berhad** said: “As a leading provider of long-term investment solutions in Malaysia, we offer products that not only aim to meet the financial goals of investors, but also ones that can capture the potential upside from trends that are changing the world. Manulife Global Perspective Fund identifies companies that are shaping or are well-positioned to benefit from new and revolving long-term trends, for example, healthcare post pandemic is vastly different, countries across the world are upgrading their infrastructure, and the way of energy consumption has changed as the way people live and work continues to evolve rapidly.”

**Ng Chze How, Head of Retail Wealth Distribution, Manulife Investment Management (M) Berhad** said: “We are pleased to add the Manulife Global Perspective Fund to our fund selection. Witnessing key economic changes for more than half a century, Capital Group's New Perspective Strategy has evolved and improved its strategies as long-term investment opportunities have been presented. With its excellent track record and delivery of consistent performance throughout the years, the Strategy has earned a special place in the hearts of global investors who are seeking stable long-term returns, and we believe this new Fund would be a core and essential fund to add in the portfolio of investors in Malaysia.”

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<sup>1</sup> “New Perspective Strategy” refers to Capital Group New Perspective Composite, which was inceptioned on 31 March 1973. Capital Group New Perspective Fund (LUX) has been a member of this composite since November 2015.

**Jeik Sohn, Head of Southeast Asia Client Group, Capital Group**, said: “Capital Group is pleased to partner with Manulife Investment Management to launch our first feeder fund for Malaysian investors in the retail space. This year, we celebrate the New Perspective Strategy as the largest global equity strategy with a 50-year track record<sup>2</sup>. It has delivered durable outcomes for five decades by using bottom-up research to identify companies that are driving and benefiting from transformational changes in the global economy, and will continue to seek to do so as markets and sectors evolve. With a time-tested history of durable outcomes, the strategy has a key role to play in helping investors meet their long-term financial goals<sup>3</sup>.”

The Fund will invest at least 85% of its net asset value (NAV) into Capital International Fund – Capital Group New Perspective Fund, and the remaining NAV of the Fund will be in liquid assets such as money market instruments or short-term deposits with financial institutions for liquidity purposes and/or derivatives for hedging purposes. The Fund is suitable for investors who seek capital appreciation, have a long-term investment horizon and wish to seek exposure to global equities.

Distribution of income, if any, is incidental. The classes that are offered for subscription by the Fund are A (RM-Hedged) Class, A (USD) Class and A (SGD-Hedged) Class. The Fund is now available for subscription through unit trust advisers of Manulife Investment Management (M) Berhad.

For more information about the Manulife Global Perspective Fund, visit [manulifeim.com.my](http://manulifeim.com.my).

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#### **About Manulife Investment Management (M) Berhad**

Manulife Investment Management (M) Berhad Registration No: 200801033087 (834424-U) (“Manulife IM (Malaysia)”) is a wholly owned subsidiary of Manulife Holdings Berhad (listed on Bursa Malaysia), which is majority owned by Canada-based Manulife Financial Corporation. Manulife IM (Malaysia) offers a comprehensive range of more than 60 unit trust and PRS funds in the asset classes of equity, fixed income and money market. Since 2010, Manulife IM (Malaysia) has received 68 awards in total; with the seven most significant house awards being won in 2023, 2017 & 2018, namely the Best Equity Fund Family Group Over Three Years, Malaysia, Best Bond Fund Family Group Over Three Years, Malaysia Provident Funds and Best Mixed Assets Fund Family Group Over Three Years, Malaysia Islamic Funds by The 2023 Refinitiv Lipper Fund Awards, Best Overall Award Malaysia Provident for EPF-Approved Funds by The Edge | Thomson Reuters Lipper Fund Awards 2017, the Most Outstanding Islamic Asset Management Company by KLIFF Islamic Finance Awards 2017, Top Investment House Malaysia - Rank 5 in Asian Local Currency Bonds by The Asset Benchmark Research Awards 2017 and the Best Group Over 3 Years - Mixed Assets by Thomson Reuters Lipper Global Islamic Fund Award 2018. Visit us online at [manulifeim.com.my](http://manulifeim.com.my).

The awards herein are granted by Refinitiv Lipper, Thomson Reuters, Kuala Lumpur Islamic Finance Forum and The Asset with whom Manulife IM (Malaysia) is not related to.

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<sup>2</sup> Assets under management as at 31 March 2023. eVestment universe “All Global Equity” with an inception date prior to March 1973. Source: eVestment

<sup>3</sup> Past results are not a guarantee of future results. As at 31 July 2023. Source: Capital Group

### **About Manulife Investment Management**

Manulife Investment Management is the brand for the global wealth and asset management segment of Manulife Financial Corporation. Our mission is to make decisions easier and lives better by empowering investors for a better tomorrow. Serving more than 17 million individuals, institutions, and retirement plan members, we believe our global reach, complementary businesses, and the strength of our parent company position us to help investors capitalize on today's emerging global trends. We provide our clients access to public and private investment solutions across equities, fixed income, multi-asset, alternative, and sustainability-linked strategies, such as natural capital, to help them make more informed financial decisions and achieve their investment objectives. Not all offerings are available in all jurisdictions. For additional information, please visit [manulifeim.com](http://manulifeim.com).

### **About Manulife**

Manulife Financial Corporation is a leading international financial services provider, helping people make their decisions easier and lives better. With our global headquarters in Toronto, Canada, we provide financial advice and insurance, operating as Manulife across Canada, Asia, and Europe, and primarily as John Hancock in the United States. Through Manulife Investment Management, the global brand for our Global Wealth and Asset Management segment, we serve individuals, institutions, and retirement plan members worldwide. At the end of 2022, we had more than 40,000 employees, over 116,000 agents, and thousands of distribution partners, serving over 34 million customers. We trade as 'MFC' on the Toronto, New York, and the Philippine stock exchanges and under '945' in Hong Kong.

Not all offerings are available in all jurisdictions. For additional information, please visit [manulife.com](http://manulife.com).

### **Disclaimer**

The above information has not been reviewed by the Securities Commission Malaysia (SC) and is subject to the relevant warning, disclaimer, qualification or terms and conditions stated herein. Investors are advised to read and understand the contents of the Prospectus of Manulife Global Perspective Fund dated 3 October 2023 and all the respective Product Highlights Sheet(s) (collectively, the "Offering Documents"), obtainable at our offices or website, before investing. The Offering Documents have been registered with the SC, however the registration with the SC does not amount to nor indicate that the SC has recommended or endorsed the product. There are risks involved with investing in unit trust funds; wholesale funds and/or Private Retirement Schemes. Some of these risks associated with investments in unit trust funds; wholesale funds and/or Private Retirement Schemes are interest rate fluctuation risk, foreign exchange or currency risk, country risk, political risk, credit risk, non-compliance risk, counterparty risk, target fund manager risk, liquidity risk and interest rate risk. For further details on the risk profile of all the funds, please refer to the Risk Factors section in the Offering Documents. The price of units and income distribution may go down as well as up. Investors should compare and consider the fees, charges and costs involved. Investors are advised to conduct own risk assessment and consult the professional advisers if in doubt on the action to be taken.

Manulife Investment Management (M) Berhad Registration No: 200801033087 (834424-U) (hereinafter referred to as "Manulife IM (Malaysia)") is a wholly owned subsidiary of Manulife Holdings Berhad and holds a Capital Markets Services License for fund management, dealing in securities restricted to unit trusts, dealing in private retirement schemes and financial planning under the Capital Markets and Services Act 2007. Manulife IM (Malaysia) operates under the brand name of Manulife Investment Management which is the global wealth and asset management segment of Manulife Financial Corporation. Information posted herein is intended for the exclusive use by the recipients who are allowed to receive it under the applicable laws and regulations of the relevant jurisdictions. Certain information in this material may contain projections or other forward-looking statements regarding future events, targets, management discipline, estimates or other development trends of financial markets. There is no assurance that such events will occur, and actual results may be significantly different from what is contained herein.

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