

MIMMB/UHM/202408

UH-M Form
(UT & PRS)

UNIT HOLDER RECORD MAINTENANCE FORM

ACCOUNT NO.	UT Account Only PRS Account Only All Accounts MPC
Please take note that Section	n A2, A4, A5 and Section B are not applicable to PRS account.
	A. INDIVIDUAL ACCOUNT USE ONLY
RECORD WITH MANULIFI	E INVESTMENT MANAGEMENT (M) BERHAD (MIMMB)
ACC. HOLDER NAME	
NRIC NO. (New)	- - NRIC (Old) / PASSPORT NO.
•	(s) that required changes: RTICULARS *Please provide a photocopy of NRIC / Passport / fill in Individual or Controlling Person Self-Certification Form if applicable
NAME	
NAME TITLE	DATE OF BIRTH (dd/mm/yyyy) - -
NRIC NO. (New)	NRIC (old) / PASSPORT NO.
NATIONALITY	MALAYSIAN NON-MALAYSIAN (please specify)
MARITAL STATUS	Single Married Divorced Widowed
PERMANENT	
RESIDENTIAL ADDRESS	
TOWN/CITY	
STATE	
CORRESPONDENCE ADDRESS (Please complete if different from the above)	
unierent nom the above)	
TOWN/CITY	
STATE	
CONTACT NO.	(H) (FAX)
	(O) H/P) - H/P
E-MAIL ADDRESS	
	Note: By providing your email address and/or mobile number to us, we have your consent to communicate and send information to you via email and/or short messages (SMS). Notices delivered to you via email or SMS are deemed to have been sent and received on the date of transmission.
OCCUPATION	
EMPLOYMENT STATUS	EMPLOYED SELF-EMPLOYED Not Applicable (e.g. Student, Housewife/Househusband, Pensioner)
NATURE OF BUSINESS	CODE OTHERS OTHERS
	(Please refer to the business code list provided) (please specify)
NAME OF EMPLOYER/ COMPANY NAME	
SOURCE OF INCOME	EMPLOYMENT BUSINESS SAVING / INHERITANCE OTHERS
MONTHLY INCOME	NOT SPECIFED UP TO RM1,500 RM3,000 RM3,001 TO RM5,000
	RM5,001 TO RM8,000 RM8,001 TO RM15,000 RM15,001 TO RM20,000 RM20,001 TO RM50,000
DI IDDOCE OF INVACOTA SE	RM50,001 TO RM100,000 RM100,001 TO RM200,000 ABOVE RM200,000 EDUCATION RETIREMENT WEALTH ACCUMULATION SAVINGS
PURPOSE OF INVESTMENT	EDUCATION RETIREMENT WEALTH ACCUMULATION SAVINGS
SIGNATURE (New Signatu	
For change of signature, both holder	rs must sign and be witnessed by MIMMB staff Witnessed by / Date
2. JOINT APPLICANT PAR	RTICULARS *Please provide a photocopy of NRIC / Passport / Birth Certificate / fill in Individual or Controlling Person Self-Certification Form if applicable
NAME	
NRIC NO. (New)	DATE OF BIRTH (dd/mm/yyyy)
NRIC (Old) / PASSPORT N	
NATIONALITY	MALAYSIAN NON-MALAYSIAN (please specify)

PERMANENT RESIDENTIAL ADDRESS	
TOWN/CITY	
STATE	COUNTRY
CORRESPONDENCE	
ADDRESS (Please complete if different from the above)	
TOWN/CITY	
STATE	COUNTRY
CONTACT NO.	(H)
	(O) - (H/P) -
E-MAIL ADDRESS	
OCCUPATION	
EMPLOYMENT STATUS	EMPLOYED SELF-EMPLOYED Not Applicable (e.g. Student, Housewife/Househusband, Pensioner)
NATURE OF BUSINESS	CODE OTHERS
	(Please refer to the business code list provided) (please specify)
NAME OF EMPLOYER/ COMPANY NAME	
SOURCE OF INCOME	EMPLOYMENT BUSINESS SAVING / INHERITANCE OTHERS
MONTHLY INCOME	NOT SPECIFED UP TO RM1,500 RM1,501 TO RM3,000 RM3,001 TO RM5,000
	RM5,001 TO RM8,000 RM8,001 TO RM15,000 RM15,001 TO RM20,000 RM20,001 TO RM50,000
	RM50,001 TO RM100,000 RM100,001 TO RM200,000 ABOVE RM200,000
RELATIONSHIP WITH	
FIRST APPLICANT PURPOSE OF INVESTMENT	EDUCATION RETIREMENT WEALTH ACCUMULATION SAVINGS
SIGNATURE (New Signature For change of signature, both holder	re) sr must sign and be witnessed by MIMMB staff Witnessed by / Date
,	rs must sign and be witnessed by MIMMB staff Witnessed by / Date
For change of signature, both holder 3. VULNERABLE CUSTOM	rs must sign and be witnessed by MIMMB staff Witnessed by / Date
For change of signature, both holder 3. VULNERABLE CUSTOM	ER ders listed above belong to any of the following groups?
To change of signature, both holder WULNERABLE CUSTOM Do any of the account holder	The must sign and be witnessed by MIMMB staff Witnessed by / Date ER Hers listed above belong to any of the following groups? PHYSICAL/COGNITIVE DISABILITIES LOW FINANCIAL RESILIENCE
3. VULNERABLE CUSTOM Do any of the account hold AGED 65 AND ABOVE	The must sign and be witnessed by MIMMB staff Witnessed by / Date ER Hers listed above belong to any of the following groups? PHYSICAL/COGNITIVE DISABILITIES LOW FINANCIAL RESILIENCE
For change of signature, both holder 3. VULNERABLE CUSTOM Do any of the account hold AGED 65 AND ABOVE LOW FINANCIAL CAPA FIRST APPLICANT Note: Age - 65 and above Physical/Cognitive Disabilities dyslexia or low spectrum autism. Low Financial Resilience - Ove Low Financial Capabilities - Lai	The substance of the state of t
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6. BANK ACCOUNT DETA	ILS	(Fo	r Re	ede	mpt	tion	, *Ir	ioor	ne	Dis	trik	utio	on I	Pay	ou'	t a	nd (Oth	er	Pa	ym	ent	Pu	rpo	ses	s) *E	Exce	pt fo	r Pl	RS A	Acco	unt					
BANK NAME			L	L	L	L	L				L								L											L							
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Note: Please provide proof of b	ank a	ассс	ount	deta	ails f	or u	pdat	ing p	ourp	oses	S.																										
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8. TAX RESIDENCY (Please	fill in	Indi	vidua	al or	Con	trolli	ng P	ersor	Sel	f-Cer	tific	atior	ı Foi	m)																							
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Note: Please provide proof of bank account details for updating purposes.

5. CHANGE OF COMPAN	NY CONTACT PER	RSON																							
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Manulife Investment Management (M) Berhad 200801033087 (834424-U)

13th Floor, Menara Manulife, 6, Jalan Gelenggang, Damansara Heights, 50490 Kuala Lumpur. Tel: 03-2719 9271

Email: MY_CustomerService@manulife.com www.manulifeim.com.my

Nature of Business Code and Description:

Code	Nature of Business	Code	Nature of Business	Code	Nature of Business	Code	Nature of Business
001	Accountant/Accountancy	018	Currency Dealer/Exchange	035	Int'l Business Corp (IBC)	052	Private Investment Co
002	Agriculture/ Mining	019	Dealer in Car/Boat/Plane	036	IT	053	Professional Service Co
003	Antique Dealer	020	Dealer in Precious Jewel	037	Lawyer Solicitors Attorney (Legal)	054	Properties
004	Arms Manufacturer/Dealer	021	Education and Teaching	038	Leather Goods Stores	055	Real Estate Agents Brokers
005	Art Dealer	022	Finance	039	Liquor Store (non-govt)	056	Restaurants
006	Arts/Entertainment	023	Financial Institution	040	Media/Publisher	057	Retail Stores - private owned
007	ATMs Operating Business (non-gov)	024	Food & Beverage	041	Mining	058	Share Broker/Dealer Unregulated
800	Auction House	025	Foreign Financial Colnst	042	Money Service Businesses	059	Shipping Business
009	Bank in non FATF country	026	Government	043	Money Transmitters	060	Technology
010	Casino/Gambling Business	027	Government-Misc	044	None/ Not Applicable	061	Telemarketers
011	Charitable Organisation	028	Government-Political	045	Non-Govtal Organization (NGO)	062	Tourism and Hospitality
012	Cheq Cashing Facilities	029	Healthcare and Medical	046	Not-for-Profit Organization (NFPO)	063	Trading / Services
013	Cigarette Distributors	030	Hotels	047	Others	064	Transport Service
014	Construction	031	Import/ Export Business	048	Parking Garages (non-gov)	065	Travel Agencies
015	Construction/Tradess	032	Industrial Product	049	Pawn Brokers	066	Vending Machine Operator
016	Consumer Product	033	Infrastructure	050	Plantation		
017	Convenience Store	034	Insurance	051	Political Organisation		