

Date: 29 September 2023

Dear Valued Customer,

Issuance of the Second Supplemental Information Memorandum dated 10 August 2023 (“Second Supplemental Information Memorandum”) **in respect of the Information Memorandum for the Manulife Global Multi-Asset Diversified Income Fund dated 3 February 2020 and the First Supplemental Information Memorandum dated 13 September 2021**

Thank you for investing with us.

We would like to inform you that the Second Supplemental Information Memorandum of the Manulife Global Multi-Asset Diversified Income Fund (the “Fund”) has been issued on 10 August 2023 to reflect the following material changes:

- 1) Inclusion of additional statement and updated dividend composition for the Fund to allow declaring income distribution out of capital:

Rationale for change:

We refer to the Guidelines on Unlisted Capital Market Products under the Lodge and Launch Framework (“Revised Guidelines”), which reads “Where the wholesale fund pays distribution out of gross income while charging or paying all or part of the wholesale fund’s fees and expenses to or out of capital, respectively, the amount of fees and expenses that has been paid out of capital has to be deducted from the gross investment income in order to come up with the “distributable income”

As per the Information Memorandum of the Fund dated 3 February 2020, the Fund aims to provide income on a quarterly basis (if any) as stated under the investment objective and dividend composition. The A (RM Hedged) (G) Class and the A (USD) (G) Class pay dividends out of realized gains or realized income while not deducting fees and expenses for the purpose of calculating income distribution. This may result in larger decrease in the Net Asset Value per Unit of the relevant Class compared to if the fees and expenses are netted off for the purpose of calculating income distribution, as a result of the relevant Class has distributed higher income.

The amendment to the Second Supplemental Disclosure Document is to disclose distribution of income out of the Fund’s capital as required under the Revised Guidelines. The disclosure is in line with the Revised Guidelines and consistent with the existing practice. There is no intention to change the existing practice for calculation of income distribution amount. Hence, there is no additional risk to the Fund.

- 2) Change to asset allocation of the Fund:

Information Memorandum dated 3 February 2020	Second Supplemental Information Memorandum dated 10 August 2023
The Fund will invest at least 95% of the Fund’s NAV in Share Class I3 Inc of the Manulife Global Fund – Global Multi-Asset Diversified Income Fund (“Target Fund”), and the remaining NAV of the Fund will be in liquid assets such as money market instruments (including fixed income securities which have remaining maturity period of less than 365 days) and/ or placement of deposits with financial institutions for liquidity purposes.	The Fund will invest at least 85% of the Fund’s NAV in Share Class I3 Inc of the Manulife Global Fund – Global Multi-Asset Diversified Income Fund (“Target Fund”), and the remaining NAV of the Fund will be in liquid assets such as money market instruments (including - fixed income securities which have remaining maturity period of less than 365 days), placement of deposits with financial institutions for liquidity purposes, and/ or derivative for hedging purposes.

The purpose of change to asset allocation is to streamline the asset allocation for all feeder funds to include asset allocation in derivatives for hedging purposes.

- 3) Other Changes:

- Utilisation of liquidity risk management tool by deferring redemption payment in the event the total net redemption received for the Fund on a particular business day is more than 10% of the NAV of the Fund;
- Subsequent inclusion of suspension/deferment of redemption risk pursuant to the utilisation of suspension/ deferment of redemption as part of liquidity risk management for the Fund;

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- Inclusion of risk considerations for investing in derivatives;
- Update to the information on taxation risk/ withholding tax risk; and
- Update to the Target Fund's specific risks, and investment policy and strategy.

With the issuance of Second Supplemental Information Memorandum of the Fund, should you be of the view that the changes would affect your decision to invest in the Fund, you may submit a request to switch to other funds managed by us.

A copy of the Second Supplemental Information Memorandum of the Fund can be obtained from Manulife Investment Management (M) Berhad's offices or downloaded from our website at www.manulifeim.com.my.

Please contact Customer Service at 03-2719 9271 if you require any clarification or further information.

Thank you.

Note: This letter is computer generated and no signature is required.