

Manulife Global Income Optimiser Fund

Achieve regular income with a global,
all-weather fixed income solution

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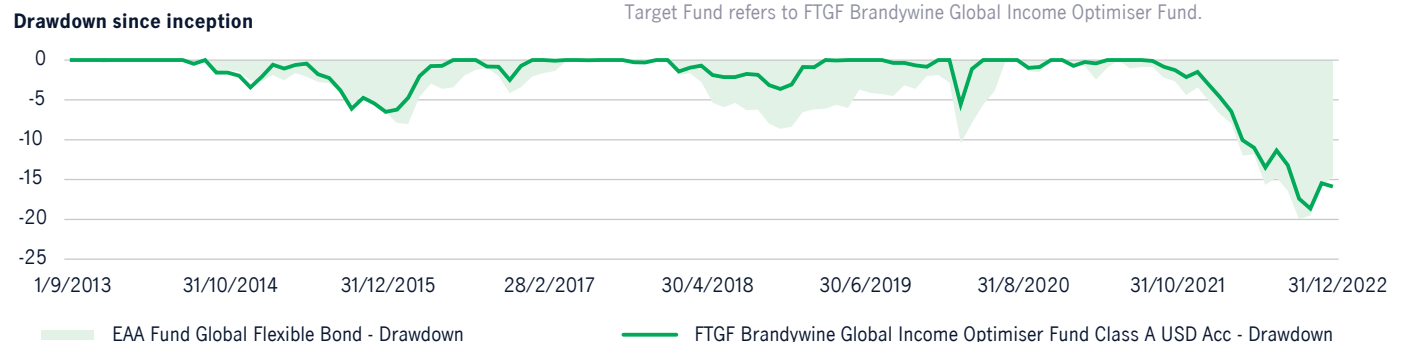


In an investing world challenged by market volatility and inflation fears, the new **Manulife Global Income Optimiser Fund** lets you capitalise on an approach that seeks to provide:

1 Downside protection in adverse market events

As the Target Fund investment team's economic and market views change based on the prevailing macro and valuation landscape, the Target Fund manager seeks to manage various duration risks, including interest rate and spread duration risks, by altering the sector allocation of the portfolio or utilising bond futures.

The Target Fund is *responsive* and risk focused and responds to the macro environment by rotating exposures among markets, sectors, and securities that offer compelling value with a margin of safety.



Source: Franklin Templeton, December 2022, Morningstar as of 31 December 2022, based on Target Fund's Class A Acc USD share and Peer average of OE EAA Fund Global Flexible Bond Morningstar Category. Past performance does not predict future returns. An investor cannot invest directly in an index. Share class A USD Acc is used instead of Share class PR USD Acc, because the latter was inceptioned on 9 October 2020 and has insufficient track record to be used in the above chart.

2 Regular income generation

With a *focus on income*, the Target Fund team sources for opportunities across global fixed income sectors, by looking across markets, sectors and securities to identify the best investment opportunities.

The Target Fund team has a proven track record of combining diversified sources of return and income in one portfolio, while keeping return and volatility relatively stable over time*.

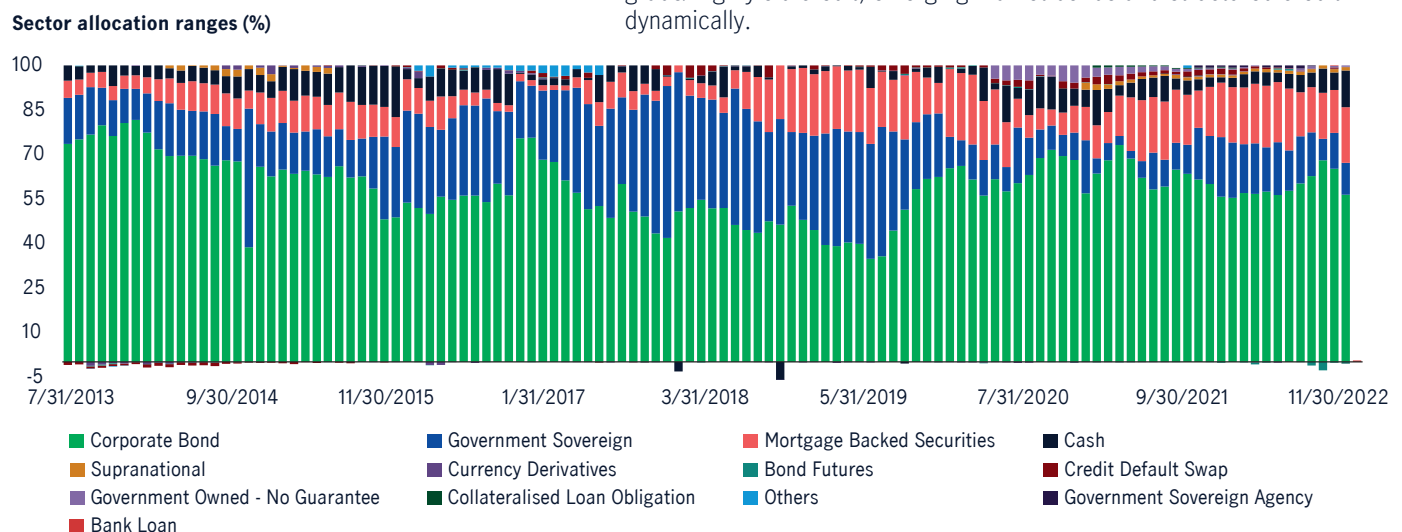
This may be particularly appealing for investors who are seeking income to support their retirement or other financial goals.

*Source: Franklin Templeton, December 2022. Past performance does not guarantee future results.

3 Agile rotation across sovereign bonds, IG/HY credit, EM debt, structured credit with no structural biases

Sector rotation is actively utilised to allocate to global fixed income sectors offering the best combinations of relative value and durable fundamentals and to respond to changing macro conditions without regional or sector biases.

The Target Fund invests in all types of sovereign bonds, investment grade/high yield credit, emerging market bonds and structured credit dynamically.



Source: Franklin Templeton, December 2022, Brandywine Global, as of 31 December 2022. IG: Investment grade. HY: high yield. EM: emerging market.

Why invest in global multi-sector income now?

Attractive income potential

The Target Fund's outcome-oriented fixed income solution offers investors the upside potential of return-seeking fixed income while maintaining the volatility and defensive characteristics of core-like bond exposures.

Past performance does not guarantee future results. Performance of the strategy is not guaranteed and losses remain possible.

Target Fund: Offering income opportunities from around the world

More consistent outcomes

The Target Fund manager's true multi-sector approach adapts portfolio risk exposure to the current market environment, enabling the Target Fund portfolio to deliver outcomes less dependent on market ups and downs.

Strong downside management

Utilising a margin-of-safety philosophy, the Target Fund manager's disciplined process delivers strong downside management versus key fixed income indices and peers.

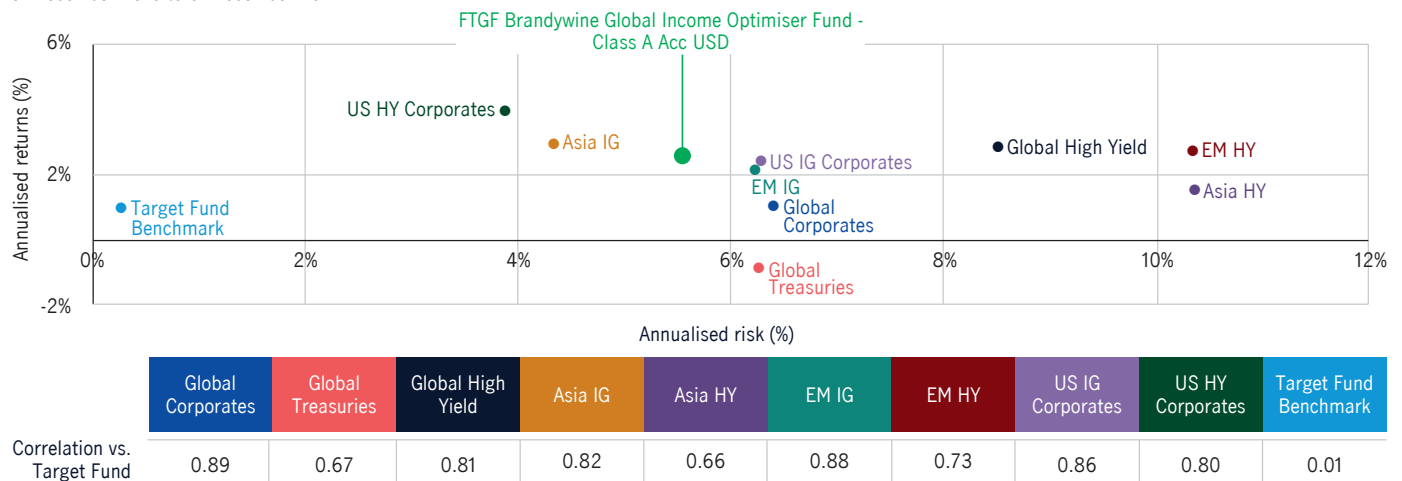
High yield-like returns, with investment-grade(IG)-like volatility

Explore investment opportunities with the Target Fund solution that has shown competitive returns, with IG-like volatility since inception.

Returns vs. volatility (USD Terms) since inception

Past performance does not predict future returns.

31 December 2013 to 31 December 2022



Sources: Bloomberg, Franklin Templeton, as of 31 December 2022, based on Class A Acc USD inception (30 August 2013), calculated using monthly returns. IG: Investment Grade; HY: High Yield. FTSE 3-Month US Treasury Index Bill is the Target Fund benchmark. Prior to 31/03/2020, no benchmark was assigned to the Target Fund. Global Treasuries represented by Bloomberg Global Treasury Index; Global Corporates represented by Bloomberg Global Agg Corporate Index; US Investment Grade Corporates represented by Bloomberg US Agg Corporate Index; Asia Investment Grade represented by Bloomberg Asia USD Inv Grade Bond Index; Emerging markets (EM) Investment Grade represented by Bloomberg Emerging Markets Investment Grade Index; US High Yield Corporates represented by Bloomberg US Corporate High Yield Index; Global High Yield represented by Bloomberg Global High Yield Index; EM High Yield represented by Bloomberg Emerging Markets High Yield Index; Asia High Yield represented by Bloomberg Asia USD High Yield Bond Index. An investor cannot invest directly in an index. The indices are not the Target Fund's benchmark and has different investment strategies, volatilities and associated risks from the FTGF Brandywine Global Income Optimiser Fund. Past performance is not indicative of future results. Performance of the strategy is not guaranteed and losses remain possible. Share class A USD Acc is used instead of Share class PR USD Acc, because the latter was inception on 9 October 2020 and has insufficient track record to be used in the above chart.

Global focus

The Target Fund is a flexible, value-oriented strategy that seeks attractive income and aims to preserve capital* with an emphasis on strong, risk-adjusted total return by dynamically allocating across *global fixed income* sectors through the market cycle.

*The Target Fund is not a guarantee or capital-protected product.

Greater flexibility

The Target Fund's dual approach, combining top-down analysis of macroeconomic conditions with bottom-up fundamental research, provides the global perspective to respond to multiple business cycles across the globe, rotate the Target Fund portfolio according to the economic environment and proactively manage interest rate and credit risks.

About the Target Fund Investment Manager

Brandywine Global, a specialist investment manager of Franklin Templeton,** is a value-focused global fixed income and equity specialist, providing a range of solutions for institutional and retail clients worldwide.

1986
Founded in

29
Years of
managing
fixed income
portfolios

USD 53.0
billion
AUM as of
31 Dec 2022

Sources: Franklin Templeton, January 2023, Brandywine, as of 31 Dec 2022. AUM: Asset under management.

** In January 1998, Brandywine Global became a wholly owned but independently operated subsidiary of Legg Mason, Inc. In July 2020, Legg Mason, Inc. was acquired by Franklin Resources, Inc. As a Specialist Investment Manager of Franklin Resources, Inc., Brandywine Global continues to retain complete investment autonomy and full control over all management, strategic, and employment decisions with the backing of and ability to leverage the scale and resources of a global leader in asset management.

Key fund information

| | | |
|---------------------------------------|--|--|
| Name of the fund | Manulife Global Income Optimiser Fund (“The Fund”) | |
| Manager | Manulife Investment Management (M) Berhad 200801033087 (834424-U) | |
| Fund category | Wholesale Fund (Feeder Fund) | |
| Base currency | USD | |
| Investment objective | The Fund aims to provide regular income by investing in one collective investment scheme with investment focus on global debt securities. | |
| Investors' profile | The Fund is suitable for Sophisticated Investors who: • seek regular income; • have a long-term investment horizon; and • seek investment exposure in global debt securities. | |
| Investment policy and strategy | The Fund will invest at least 85% of the Fund’s NAV in Share class PR USD Acc of the FTGF Brandywine Global Income Optimiser Fund (the “Target Fund”), and the remaining NAV of the Fund will be invested in liquid assets such as cash, money market instruments (including fixed income securities which have a remaining maturity period of less than 365 days), placement of deposits with financial institutions for liquidity purposes, and/or derivative for hedging purpose. | |
| Initial offer price | A (RM-Hedged) Acc Class: RM1.0000 A4 (RM-Hedged) Inc Class: RM1.0000 A4 (USD) Inc Class: USD1.0000 | |
| Initial offer period | Twenty-one (21) days from 2 May 2023 to 22 May 2023 | |
| Sales charge | Distribution channels IUTA UTC Manager | Sales charge (applicable to all Classes of Units) Up to 3.00% of the NAV per Unit |
| Annual management fee | Up to 1.50% of the NAV of the Fund per annum calculated and accrued on a daily basis. | |
| Annual trustee fee | 0.04% per annum of the NAV of the Fund (excluding foreign custodian fees and charges). | |
| Minimum initial investment | A (RM-Hedged) Acc Class A4 (RM-Hedged) Inc Class A4 (USD) Inc Class | RM5,000.00 RM5,000.00 USD5,000.00 |
| Minimum additional investment | A (RM-Hedged) Acc Class A4 (RM-Hedged) Inc Class A4 (USD) Inc Class | RM1,000.00 RM1,000.00 USD1,000.00 |
| Distribution policy | <p>A4(RM-Hedged) Inc Class and A4(USD) Inc Class The Class may pay distribution out of income, realized capital gains and/or capital and aims to distribute income on quarterly basis.</p> <p>A(RM-Hedged) Acc Class No distributions will be paid in respect of the Class.</p> <p>Note: Capital distributions have a risk to erode capital. It may reduce the Fund's capital available for future investment and lead to a decline in potential for future income generation. Investors should be aware that distribution out of capital is achieved by foregoing the potential for future capital growth and this cycle may continue until all capital is depleted. As a result, the value of future returns would also be diminished. For details, please refer to the fund's Information Memorandum.</p> | |
| Financial year end | 28 February (or 29 February in a leap year) | |

Disclaimer:

The above information has not been reviewed by the Securities Commission Malaysia (SC) and is subject to the relevant warning, disclaimer, qualification or terms and conditions stated herein. Investors are advised to read and understand the contents of the Information Memorandum of Manulife Global Income Optimiser Fund dated 2 May 2023 and all the respective Product Highlights Sheet(s) (collectively, the “Offering Documents”), obtainable at our offices or website, before investing. The Offering Documents have been registered with the SC, however the registration with the SC does not amount to nor indicate that the SC has recommended or endorsed the product. There are risks involved with investing in unit trust funds; wholesale funds and/or Private Retirement Schemes. Some of these risks associated with investments in unit trust funds; wholesale funds and/or Private Retirement Schemes are interest rate fluctuation risk, foreign exchange or currency risk, country risk, political risk, credit risk, non-compliance risk, counterparty risk, target fund manager risk, liquidity risk and interest rate risk. For further details on the risk profile of all the funds, please refer to the Risk Factors section in the Offering Documents. The price of units and income distribution may go down as well as up. Investors should compare and consider the fees, charges and costs involved. Investors are advised to conduct own risk assessment and consult the professional advisers if in doubt on the action to be taken.