

# Manulife Investment ML-Flexi Fund



LSEG Lipper Fund Awards Malaysia 2024 Winner

Best Mixed Asset MYR Flexible Fund Over 3 Years, Malaysia Provident Funds

# Key fund highlights:



## Flexibility at its finest

The Fund adopts a flexible approach in its investments, allowing unobstructed movement across all its asset classes – equity, fixed income, and liquid assets. This approach empowers the Fund to look for investment opportunities across the market spectrum, providing investors with opportunities to generate returns via the most appropriate asset class mix that suits the current market condition.



#### Unconstrained mobility across all asset classes

Owing to its broad flexible approach, the Fund champions for greater mobility across its asset classes – this allows the Fund to switch to equities when the stock market is bullish and to switch to bonds and/or money market instruments when the stock market is bearish. The asset mix may comprise all asset classes at any one time.



#### Capture regional investment opportunities

The Fund recognises the significance of geographical diversification, granting us the flexibility of investing up to 25% of its net asset value in stocks within the Asia-Pacific region to capture investment opportunities, regionally.



#### Proven track record of strong investment performance

Investment performance is supported by a robust investment process, which allocates funds to the most suitable asset mix and screens for undervalued companies possessing healthy growth and visible earnings prospects.

## Total return for period ending 30 April 2024 (%)

YTD	3 Year	5 Year	10 Year
16.33	25.86	53.90	63.43

**Source:** Lipper. Past performance is not necessarily indicative of future performance. The performance is calculated on NAV-to-NAV basis.



#### Anchored by long-term key investment themes

The Fund's current focus is on companies that will benefit from key investment themes centred around increasing FDI leading to higher domestic activities, tech/digitalisation and climate change – sectors that will help in navigating the ever-evolving market landscape more effectively.

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