

SOPHISTICATED INVESTOR DECLARATION FORM

I / We* _____ hereby declare and confirm that I / we* am / are* Sophisticated Investor(s) (as defined below).

I / We* confirm that I / we* understand that I / we* am / are* investing in a collective investment scheme, as defined in the Capital Markets and Services Act 2007 [Capital Markets and Services (Non-Application of Division 5 of Part vi) (Wholesale Fund) Order 2012] and as may be amended from time to time.

I / We* acknowledge that Manulife Investment Management (M) Berhad accepts the investment into the Fund on the basis of this Declaration.

I / We* hereby agree that I / we* have read and understood the Information Memorandum and its Supplemental (if any) before investing in the Fund.

I / We* further confirm that this Declaration is accurate as to the matter stated herein and am / are* prepared to furnish any documentary evidence to establish the accuracy of this Declaration.

I / we* agree to indemnify and keep Manulife Investment Management (M) Berhad indemnified in respect of any costs, expenses, fines, penalties, or any other losses, which it may suffer or incur in the event this Declaration is untrue or incorrect in any way.

* Please delete where appropriate.

Signature of First Applicant /
Authorized Signatory

Name:

NRIC:

Date:

Signature of Joint Applicant
Authorized Signatory

Name:

NRIC:

Date:

Company Stamp

Notes to Read Before Completing This Declaration Form

You are advised to read and understand the Information Memorandum and Its Supplemental (if any) relating to the Fund before investing in the Fund.

Only a "Sophisticated Investor(s)" may invest in a Wholesale Fund. A "Wholesale Fund" means a unit trust fund, the units of which are issued, offered for subscription or purchase, or for which invitations to subscribe for or purchase the units have been made, exclusively to sophisticated investors and any other person as may be determined by the Securities Commission.

"Sophisticated investor(s)" refers to:

A. Accredited Investor

- i. A unit trust scheme, private retirement scheme or prescribed investment scheme.
- ii. Bank Negara.
- iii. A licensed person or a registered person.
- iv. An exchange holding company, a stock exchange, a derivatives exchange, an approved clearing house, a central depository or a recognized market operator.
- v. A corporation that is licensed, registered or approved to carry on any regulated activity or capital market services by an authority in Labuan or outside Malaysia which exercises functions corresponding to the functions of the Securities Commission.
- vi. A bank licensee or an insurance licensee as defined under the Labuan Financial Services and Securities Act 2010 [Act 704].
- vii. An Islamic bank licensee or a takaful licensee as defined under the Labuan Islamic Financial Services and Securities Act 2010 [Act 705].
- viii. A chief executive officer or a director of any person referred to in subparagraphs iii, iv, v, vi and vii above.
- ix. A closed-end fund approved by the Securities Commission.

B. High-Net Worth Entity

- i. A company that is registered as a trust company under the Trust Companies Act 1949 and has assets under its management exceeding ten million ringgit or its equivalent in foreign currencies.
- ii. A corporation that—
 - (a) is a public company under the Companies Act 2016 which is approved by the Securities Commission to be a trustee under the Capital Market and Services Act 2007 (CMSA) and has assets under its management, exceeding ten million ringgit or its equivalent in foreign currencies; or
 - (b) is carrying on the regulated activity of fund management solely for the benefit of its related corporations and has assets under its management exceeding ten million ringgit or its equivalent in foreign currencies.
- iii. A corporation with total net assets exceeding ten million ringgit or its equivalent in foreign currencies based on the last audited accounts.
- iv. A partnership with total net assets exceeding ten million ringgit or its equivalent in foreign currencies.
- v. A statutory body established under any law whose function or mandate is investment in capital market products.
- vi. A pension fund approved by the Director General of Inland Revenue under the Income Tax Act 1967.

C. High-Net Worth Individual

An individual—

- i. whose total net personal assets exceeding three million ringgit or its equivalent in foreign currencies, provided that the net value of the primary residence of the individual contribute not more than one million ringgit of the total net assets.
- ii. whose total net joint assets with—
 - (a) his or her spouse; or
 - (b) his or her child,
 exceeding three million ringgit or its equivalent in foreign currencies, provided that the net value of the primary residence of the individual with his or her spouse or child contribute not more than one million ringgit of the total net assets.
- iii. who has a gross annual income exceeding three hundred thousand ringgit or its equivalent in foreign currencies in the preceding twelve months.
- iv. who jointly with his or her spouse or child, has a gross annual income exceeding four hundred thousand ringgit or its equivalent in foreign currencies in the preceding twelve months.
- v. whose total net personal investment portfolio or total net joint investment portfolio with his or her spouse or child, in any capital market products exceeding one million ringgit or its equivalent in foreign currencies.

- vi. who holds any of the following qualifications and has five consecutive years of relevant working experience in finance, economics, actuarial science or accounting—
 - (a) holds a Bachelor's or Master's degree related to Finance, Economics or Actuarial Science;
 - (b) holds a Bachelor's or Master's degree in Accounting; or
 - (c) holds a Master of Business Administration;
- vii. who holds the following membership in the associations as set out below:
 - (a) Active Member of Chartered Financial Analyst (CFA) Institute;
 - (b) Chartered Banker of Asian Institute of Chartered Bankers (AICB);
 - (c) Ordinary Member of Financial Markets Association Malaysia (FMAM);
 - (d) Chartered Accountant, C.A(M) of Malaysian Institute of Accountants (MIA);
 - (e) Ordinary Member of Malaysia Association of Tax Accountants (MATA);
 - (f) Accredited Angel Investor of Malaysian Business Angel Network (MBAN);
 - (g) Certified Member of Financial Planning Association of Malaysia (FPAM); or
 - (h) Ordinary Member of Malaysian Financial Planning Council (MFPC); or
- viii. who has five consecutive years of working experience in a capital market intermediary relating to product development, corporate finance, deal advisory, investment management, sales and trading, investment research and advisory, financial analysis, or the provision of training in investment products.