

Date Received

MONTHLY SWITCHING INSTRUCTION FORM

UNITHOLDER'S PARTICULARS

Account No.: Effective Date:
DD / MM / YY

Name of Principal Holder (as per NRIC)

NRIC No. (New)

NRIC No. (Old) / Passport No.

Name of Joint Holder (as per NRIC)

MONTHLY SWITCHING INSTRUCTION (this shall supersede any existing MSI in similar account)

	SWI FROM	FUND	UNITS	SWI TO	FUND
1	_____	_____	_____	_____	_____
2	_____	_____	_____	_____	_____
3	_____	_____	_____	_____	_____
4	_____	_____	_____	_____	_____
5	_____	_____	_____	_____	_____
6	_____	_____	_____	_____	_____
7	_____	_____	_____	_____	_____
8	_____	_____	_____	_____	_____
9	_____	_____	_____	_____	_____
10	_____	_____	_____	_____	_____

CANCEL / STOP MONTHLY SWITCHING INSTRUCTION (MSI)

I hereby request you to:

stop my monthly switching

SIGNATURE OF APPLICANT(S) / AUTHORISED SIGNATORY(IES) (Similar to MIMMB's record)

I/We have read and agree to the Terms and Conditions as specified overleaf. This instruction will remain effective until further notice from me/us.

Signature of Applicant / Authorised Signatory(ies) Date Signature of Joint Applicant / Authorised Signatory(ies)

FOR UT ADVISER USE	FOR OFFICE USE ONLY
UT Adviser (Name) _____	Remarks : _____
UT Adviser Code. _____	Checked by / date: _____
UT Adviser Contact No. _____	Verified by / date: _____

TERMS & CONDITIONS FOR MONTHLY SWITCHING

1. Monthly Switching is transacted on 15th of every month.
2. All Applications must be submitted to Manulife IM (Malaysia) by the 5th of the month. Any Applications received after the 5th of the shall be processed on the following month.
3. There will be no Switching Fee for monthly switching transactions.
4. Unit Holder may select to cancel / replace the monthly switching instruction by 5th of the month and new submission request for Monthly Switching shall supersede any other earlier request in the similar accounts.
5. If the units in the accounts are insufficient for three (3) consecutive months, the request shall be considered null and void for all subsequent months.
6. The Manager will not entertain any fax or photocopy as part of the instructions.
7. Any delay and rejection due to incomplete information, the Manager reserves the right not to accept the request.

RIGHTS OF MANAGER

The Manager reserves the right to accept or reject any application in whole or part thereof without assigning any reasons.

The Unit Holder shall indemnify and shall keep Manulife IM (Malaysia) fully indemnified against all losses, damages, fees, costs, charges and expenses which Manulife IM (Malaysia) may sustain or incur and which shall have arisen either directly or indirectly out of or inconnection with carrying out this request.

Thank you for reading these notes. If you require further clarification, please contact your personal UT Adviser, our branch nearest to you or our Customer Service at :

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